

AUTOMATED SUPPLIER STATEMENT RECONCILIATION


Checklist for choosing your
software



AUTOMATED MATCHING CAPABILITY

- Number of statements
- Amount of process to automate
- Resources

DATA INTEGRATION & ERP COMPATABILITY

- ERP Integration
 - Email Integration
 - Cloud-based or On-Prem?
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EFFICIENCY & TIME SAVINGS

- Automated reconciliation speed
- Bulk upload capacity
- Accuracy and error reduction

FLEXIBILITY & CUSTOMISATION

- Reporting
 - Custom dashboards & reports
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USER EXPERIENCE & EASE OF USE

- Onboarding
- Training and ongoing support
- User interface & intuitiveness
- Software updates

DATA SECURITY MEASURES

- ISO Certification
 - Logins
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PRICING & RETURN ON INVESTMENT

- ROI
- Cost Savings